

Report on transactions in which there is an interest, concluded by KazAgroFinance JSC

Nur-Sultan city, 2020

In accordance with subparagraph 19) of paragraph 2 of Article 53 of the Law of the Republic of Kazakhstan "On Joint Stock Companies", as well as paragraph 21 of Article 42 of the Charter of KazAgroFinance JSC, approved by the decision of the Sole Shareholder - the decision of the Board of

JSC National Management Holding KazAgro dated May 06, 2020 year No. 24, the exclusive competence of the board of directors of the joint-stock company includes the issue of making a decision on the conclusion of major transactions and transactions in which the company has an interest.

№ №	Details of the counterparty to the transaction (name of the legal entity, IE / KH / FH / FHPT, full name of the individual)	Sign / justification, according to which there is an interest in the transaction (reference to the legal regulations, Articles of Association)	The essence of the transaction (type of obligation, deadline for performance of obligations, contract price, other essential terms of the transaction)	Execution of the decision of the Board of Directors	Special conditions
<i>I half of 2020</i>					
<i>Minutes No. 3 dated 20.03.2020 (item No. 1 off the agenda) of the Board of Directors of KazAgroFinance JSC on the conclusion by the Company of an interested party transaction with NMH KazAgro JSC</i>					
1	JSC "Holding" KazAgro"	<p>According to p. 1) paragraph 1 of Article 64 of the Law of the Republic of Kazakhstan On Joint Stock Companies, Holding KazAgro JSC is an affiliated person of KazAgroFinance JSC.</p> <p>According to paragraph 1 of Article 71 of the Law of the Republic of Kazakhstan On Joint Stock Companies, a transaction concluded between KazAgroFinance JSC and KazAgro Holding JSC is an interested party transaction.</p>	Obligation type: JSC "Holding" KazAgro "provides a short-term loan to JSC" KazAgroFinance "in the amount of 10 billion tenge	The deal was concluded, on 20.03.2020, additional agreement No. 2 to the Loan Agreement dated 24.07.2018 was signed. No. 86	Not specified
<i>Minutes No. 4 dated 01.04.2020 of the meeting of the Board of Directors of KazAgroFinance JSC on the conclusion by the Company of an interested party transaction with NMH KazAgro JSC</i>					
	JSC "Holding "KazAgro"	According to p. 1) paragraph 1 of Article 64 of the Law of the	Obligation type:	The deal was concluded, on April 08, 2020, a loan	Not specified

		<p>Republic of Kazakhstan On Joint Stock Companies, Holding KazAgro JSC is an affiliated person of KazAgroFinance JSC.</p> <p>According to paragraph 1 of Article 71 of the Law of the Republic of Kazakhstan On Joint Stock Companies, a transaction concluded between KazAgroFinance JSC and KazAgro Holding JSC is an interested party transaction.</p>	<p>JSC "Holding" KazAgro "provides a loan to JSC" KazAgroFinance" in the amount of 20 billion tenge</p>	<p>agreement No. 22 was signed</p>	
<p><i>Minutes No. 7 dated June 24, 2020 Of the Board of Directors of KazAgroFinance JSC on the conclusion of an interested party transaction by the Company with NMH KazAgro JSC</i></p>					
3	JSC "Holding "KazAgro"	<p>Minutes No. 7 dated June 24, 2020 Of the Board of Directors of KazAgroFinance JSC on the conclusion of an interested party transaction by the Company with NMH KazAgro JSC...</p> <p>According to paragraph 1 of Article 71 of the Law of the Republic of Kazakhstan On Joint Stock Companies, a transaction concluded between KazAgroFinance JSC and KazAgro Holding JSC is an interested party transaction.</p>	<p>Framework agreement on loan No. 63 for the amount of 30,363,131,000 tenge.</p>	<p>The deal was concluded, on June 24, 2020, additional agreement No. 1 to the Framework Loan Agreement dated June 24, 2013 No. 63 was signed</p>	<p>Not specified</p>